

## INCOME DISTRIBUTION REQUEST FORM Lightstone Real Estate Investments

Overnight Delivery

430 West 7th Street

Mail Stop: Lightstone Group REIT

Kansas City, MO 64105-1407

Forward To: First Trust Retirement, c/o SS&C

<u>Regular Mail</u>

PO Box 219002

855-387-3847

Kansas City, MO 64121-9002

## Please Print or Type IMPORTANT INFORMATION

Each alternative investment has specific rules around income distributions, please review the terms and conditions outlined within the specific product prospectus for details. This form is not for withdrawal requests.

## Step 1: IRA OWNER INFORMATION

IRA Owner Name	Social Security Number	Date of Birth	FTR Account Number (If Applicable)
Address	City/State/Zip	Email	Phone Number
their prospectuses for frequency and av	Inc.* Lightstone Dup REIT are processed in accordance with ailability details or call Lightstone Group	REIT at 888-808-7348.	
To participate in the Distribution Reinv Step 3: INCOME DISTRIBUTION INSTRU		d on the applicable Subscription A	Agreement or product sponsor update form.
Traditional IRA	Roth IRA	SEP IRA	Beneficiary IRA
Premature Exempt Distribution (         Normal Distribution (Account ho         Death Distribution (If not already         IRA Trustee to Trustee Transfer	lder age 59 ½ or over) / in a Beneficiary IRA; Must provide a cer	d other identified 72 (t) qualified e tified copy of the account holder's <b>istee transfer you need to contact</b>	xceptions. (Documentary evidence required) Death Certificate) <i>the accepting custodian and complete their</i>
Step 4: PAYMENT METHOD Taxable Options:	, , , , , , , , , , , , , , , , , , , ,	,	
<ul> <li>Mail check to the address cu</li> <li>Electronically transfer funds</li> <li>Mail check to a third party li</li> <li>Mon-Taxable Options:</li> <li>Deposit cash into my Undire</li> <li>Transfer my income distribu</li> <li>For a Trustee to Trustee tran Letter of Acceptance. This c</li> </ul>	sted below. cted Cash Account tions to the custodian listed below as a T nsfer, this form must be signed and Sign	ired for new instructions. Signatur rustee to Trustee Transfer ature Guaranteed by accepting cu	days.) re Guarantee required if adding bank within 30 days) ustodian OR must include the custodian's signed ease note that this form cannot be notarized.
Payee or Account Name			
Account Number			
Street Address			
City, State & ZIP		s	ignature Guarantee



\* Except for a distribution from a Roth IRA or for a return of excess contribution.

In compliance with the "Tax Equity and Fiscal Responsibility Act," First Trust Retirement, as custodian, is required to withhold Federal Income Tax from all IRA distributions. You may exercise your right to elect not to have funds withheld. This election will be in effect until you change it. You may change or revoke this election at any time and as often as you wish. You may elect out of this withholding by checking the appropriate box below. Please note that penalties may be incurred under the estimated tax rules if your withholding and/or estimated tax payments are not sufficient.

If no election is made, First Trust Retirement is required to withhold 10% Federal Income Tax. State Income Taxes cannot be withheld from your distribution.

Do not withhold taxes.

Withhold

% from the amount withdrawn (must be at least 10%).

## Step 6: SIGNATURE REQUIRED

By signing below, I certify that the information I have provided is true and correct, and I authorize the Custodian to distribute my IRA as instructed above.

IRA Owner Signature(or other authorized person\*) \* If signing as Power of Attorney, valid POA documents must be included. Date